Invitation for Resolution Plans (Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF ORCHID PHARMA LTD.

Form G

Particulars # NAME OF CORPORATE DEBTOR 1 Orchid Pharma Ltd. 2 DATE OF INCORPORATION OF CORPORATE DEBTOR 1st July, 1992 Registered under Companies Act 1956, Registrar of AUTHORITY UNDER WHICH CORPORATE DEBTOR IS 3 Companies (ROC) - Chennai, Ministry of Corporate **INCORPORATED / REGISTERED** Affairs CORPORATE IDENTITY NUMBER / LIMITED LIABILITY 4 **IDENTIFICATION NUMBER OF CORPORATE DEBTOR** L24222TN1992PLC0229944 ADDRESS OF THE REGISTERED OFFICE AND "Orchid Towers", 313, Valluvar Kottam High Road, 5 PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR Nungambakkam, Chennai, TN - 600034, India 17/08/2017 (As per Order of NCLT dated INSOLVENCY COMMENCEMENT DATE IN RESPECT OF 17/08/2017 in Company petition No. 6 CP/540/(IB)/CB/2017 (Order Received on CORPORATE DEBTOR 24/08/2017) ESTIMATED DATE OF CLOSURE OF INSOLVENCY 14/05/2018 (270 days from the Insolvency 7 **RESOLUTION PROCESS** Commencement date) DATE OF ISSUE OF INFORMATION MEMORANDUM 8 02-01-2018 MANNER OF OBTAINING THE INFORMATION 9 MEMORANDUM BY THE PROSPECTIVE RESOLUTION **APPLICANTS** Electronic DATE OF ISSUE OF INVITATION FOR RESOLUTION 10 PLANS 09-02-2018 CD website notification dated 09-02-2018. (website: www.orchidpharma.com) MANNER OF OBTAINING THE INVITATION BY THE (Expression of Interest was invited for submission 11 PROSPECTIVE RESOLUTION APPLICANTS of Resolution Plan - Newspaper Advertisement in Economic Times dtd. 16th Nov, 2017) 12 DATE OF ISSUE OF EVALUATION MATRIX 15-02-2018 (tentative) MANNER OF OBTAINING THE EVALUATION MATRIX 13 BY THE PROSPECTIVE RESOLUTION APPLICANTS Electronic 14 LAST DATE FOR SUBMISSION OF RESOLUTION PLANS 12-03-2018 MANNER OF SUBMITTING RESOLUTION PLANS BY A Sealed Envelope by Post/by hand to RP at the 15 PROSPECTIVE RESOLUTION APPLICANT Correspondence Address. Mr. Sripatham Venkatasubramanian Ramkumar, Ernst & Young LLP, The Oval Office, 18, iLabs NAME, ADDRESS AND EMAIL OF THE RESOLUTION 16 PROFESSIONAL, AS REGISTERED WITH THE BOARD Centre, Madhapur, Hyderabad, Telangana, 500081 Email id: ramkumar.sv@in.ey.com ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN Ernst & Young LLP, The Oval Office, 18, iLabs AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE Centre, Madhapur, Hyderabad, Telangana, 500081 17 WITH THE RESOLUTION PROFESSIONAL Email id: ip.orchid@in.ey.com **REGISTRATION NUMBER OF RESOLUTION** 18 PROFESSIONAL, AS GRANTED BY THE BOARD IBBI/IPA-001/IP-P00015/2016-2017/10039

(Sd/-)

Mr. Sripatham Venkatasubramanian Ramkumar Resolution Professional For Orchid Pharma Ltd. Date and Place: 9th February, 2018, Chennai